

2 December 2011

Kylie Barrie  
Adviser, Listings  
Australian Securities Exchange Limited  
Level 45,  
South Tower, Rialto, 525 Collins Street  
Melbourne, Vic 3000

Dear Adviser

### Trading Halt

**IM Medical Limited (ASX: IMI)** requests a trading halt of its securities pending clarification of the revised timetable for the completion of the sale of its radiology business to Capitol Health Limited ("Capitol ", ASX: CAJ).

The trading halt is requested until the close of business on Monday 5 December 2011.

Both IMI and Capitol are working towards completion at the earliest opportunity, the timing of which effects the timetable for the proposed in specie distribution of shares in Capitol that will be received by IMI on completion of the sale.

IMI is not aware of any reason why the trading halt should not be granted by the ASX. The Company is in compliance with the ASX Listing Rules and in particular Listing Rule 3.1

Regards



Richard Wadley  
Company Secretary  
Tel: 0412 376 897