

16 August 2011

By Facsimile: 1300 300 021

Manager Companies
Company Announcements Office
Australian Securities Exchange Limited
Level 4, Stock Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir,

Results of General Meeting

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary.

Yours faithfully,



Richard Wadley
Company Secretary

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IM Medical Limited
GENERAL MEETING

Proxy Summary
Tuesday, 16 August 2011

1) Authorise Sale of Radiology Business

The resolution was withdrawn before the meeting.

2) Approval of Share Consolidation

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
2,158,869,401	296,415,777	-	36,465,514

The motion was carried as an ordinary resolution on a poll

3) Issue of Shares and Options pursuant to Converting Loans.

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
219,970,492	309,350,777	1,925,963,909	36,465,514

The motion was rejected? as an ordinary resolution on a poll

4) Approval Of Rights Issue

The motion was withdrawn before the meeting

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5) Re-election of Mr Nigel Blaze as a Director

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
2,140,847,401	309,437,777	5,000,000	36,465,514

The motion was carried as an ordinary resolution on a poll.

6) Re-election of Mr Paul Quarrell as a Director

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
2,140,355,101	309,430,077	5,500,000	36,465,514

The motion was carried as an ordinary resolution on a poll.

6) Re-election of Mr Richard Wadley as a Director

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
2,140,355,101	309,430,077	5,500,000	36,465,514

The motion was carried as an ordinary resolution on a poll.

Notes. Motions 1 & 4 were withdrawn before the Meeting.

The Company is currently reviewing the terms of the agreements in respect of the Rights Issue and the sale of the radiology business to Capitol Health Limited. The Company is working with Patersons Securities and Capitol Health Limited to finalise the agreements and will provide an update to the market as soon as possible.

For further details please refer to the Chairman's address to the General Meeting.

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