

22 November 2010

Company Announcements Office
Australian Stock Exchange Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

**Annual General Meeting
22nd November 2010
IM Medical Limited (the Company)**

As required by section 251AA(2) of the Corporations Act, the following statistics are provided in respect to each motion on the agenda. In respect to each motion, the total number of votes exercisable by all validly appointed proxies was:

Item 2: Adoption of Remuneration report

- | | |
|---|-------------|
| • Votes where the proxy directed to vote "for" the motion | 141,617,500 |
| • Votes where the proxy was directed to vote "against" the motion | 1,754,067 |
| • Votes where the proxy may exercise a discretion how to vote | 4,409,275 |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was	253,458
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The results of voting on each motion is as follows:
The motion was carried on a show of hands as an ordinary resolution.

Item 3 : Re-election of Dipak Sanghvi

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|---|-------------|
| • Votes where the proxy directed to vote "for" the motion | 120,940,352 |
| • Votes where the proxy was directed to vote "against" the motion | 22,336,548 |
| • Votes where the proxy may exercise a discretion how to vote | 4,028,225 |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was	381,050
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The results of voting on each motion is as follows:
The motion was carried on a show of hands as an ordinary resolution.

Item 4: Ratification of Share Placement

- | | |
|---|-------------|
| • Votes where the proxy directed to vote “for” the motion | 136,846,433 |
| • Votes where the proxy was directed to vote “against” the motion | 6,332,467 |
| • Votes where the proxy may exercise a discretion how to vote | 4,409,275 |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was	446,125
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The results of voting on each motion is as follows:

The motion was carried on a show of hands as an ordinary resolution.

Yours sincerely,



Sergio Del Vecchio
Company Secretary

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