

13 May 2009

ASX ANNOUNCEMENT

Update on Radiology acquisition

IM Medical Limited (IMI) previously advised the market on its proposal to acquire the Radiology and Imaging business of the Mark Scott Group trading as Melbourne Specialist Imaging and advised that the Notice of General Meeting and Explanatory Memorandum would be issued to shareholders shortly after the first week of May 2009.

It is now evident that there will be delays in the finalisation of the Independent Expert's Report and other documentation and consequently, the Notice of General Meeting and Explanatory Memorandum is not likely to be submitted to shareholders until the end of May 2009.

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