

ASX Announcement

19 January 2009

## **SECTION 708A(5) NOTICE**

Further to the announcement on 16<sup>th</sup> January 2009, IM Medical Ltd (ASX:IMI) IMI seeks to rely on sections 708A(5) of the Corporations Act 2001 (Cth) (Act) and gives notice under section 708A(5)(e) of the Act of the following details:

- IMI issued 129,000,000 ordinary shares on 19 January 2009.
- IMI issued the shares without disclosure to investors under Part 6D.2 of the Act;
- as at the date of this notice, IMI has complied with:
  - the provisions of Chapter 2M of the Act (ie financial and audit obligations) as they apply to IMI;
  - section 674 of the Act;
  - as at the date of this notice, there is no information to be disclosed that is "excluded information" within the meaning of section 708(A)(7) of the Act.

Roman Najdecki  
Company Secretary