

26 June 2008

Company Announcements  
ASX Limited  
20 Bridge Street  
Sydney. NSW 2000

Dear Sirs

**Re: ASX Listing Rule 3.10A  
Release from Escrow**

In accordance with ASX Listing Rule 3.10A IM Medical Limited advises that a total of 62,427,273 fully paid ordinary shares previously restricted in escrow are being released from escrow effective 30 June 2008.

The Company has previously sought quotation on the Australian Stock Exchange of those shares from that date.

No further fully paid ordinary shares remain "Restricted Securities".

Roman Najdecki  
Company Secretary